

## 1(.5) Hour Assessment

### // Who?

Business Owners, Chief Operations Officers, Chief Financial Officer, IT Directors

### // What?

A 30-minute operations meeting followed by an hour of research from our team. You will receive a 1-2 page breakdown of the conversation with specific technology recommendations for each operational challenge identified.

Our conversation will focus on manual business workflows, data, and system integrations that are less than optimized. We're looking for workflows that can be easily automated and save your business hundreds of hours per year.

### // When?

You should have received a Calendly link along with this document. Pick a time that works for you.

### // Where?

Zoom is the default option. If you are in the NYC or Minneapolis metro areas, we are happy to come in person and see your operation.

### // Why?

We use this to drum up new business and bolster our credentials in the SME community. We're not fans of aggressive sales tactics or "to a hammer, every problem looks like a nail." We'll only recommend our solutions when it appears there is a real match in place. Everything here is free of charge, free of obligation.

### // How?

Check out our [Case Studies](#) to get a better idea of the work we do. Having worked a fair number of business process transformations, we can usually see the patterns and areas for massive efficiency gains.